

### Chief Executive Gifts and Benefits Disclosure

Organisation Name	Financial Markets Authority
Chief Executive	Rob Everett
Disclosure period start	1 July 2020
Disclosure period end	31 December 2020
GST on values	Figures exclude GST
Agency totals check	Data and totals on this worksheet checked and confirmed

#### Gifts and Benefits over \$50 annual value

*Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the chief executive by people external to the organisation.  
Include all gifts, invitations or other hospitality **whether accepted or declined.***

Date(s)*	Description (e.g. event tickets, etc.)	Was the gift accepted? (drop-down list in cell)	Offered by (who made the offer?)	Estimated value in NZ\$ (drop-down list in cell but provide specific value if possible)	Other comments (e.g. if given to others, whom?)
<b>Total count of gift/benefit entries:</b>		<b>Offered</b>	<b>0</b>	<b>Check - there are no hidden rows with data</b>	<b>Check - each entry provides sufficient information</b>
		Accepted	0		
		Declined	0		

**Notes**  
 \* Any non-standard date format or date outside 1 July 2019 - 30 June 2020 will raise an alert. Check entry and select 'Yes' to accept/continue.  
 Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.  
 A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.  
 Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members).  
 Include gifts and benefits that are declined.  
 Number of gifts/benefits will update automatically once you put information in rows above.  
 Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).

## Chief Executive Expense Disclosure

Organisation Name	Financial Markets Authority
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### Hospitality Offered to Third Parties\*

*All hospitality expenses provided by the chief executive in the context of his/her job to anyone external to the Public Service or statutory Crown entities.*

Date(s)**	Cost in NZ\$	Purpose of hospitality (e.g. hosting delegation from China, building relationships, team building)	Type of expense (what and for how many e.g. dinner for 5)	Location(s)
<b>Total hospitality expenses</b>	<b>\$0.00</b>	<b>Check - there are no hidden rows with data</b>	<b>Check - each entry provides sufficient information</b>	

**Notes**

\* Third parties include people and organisations external to the public service or statutory Crown entities.  
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 Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.  
 Total cost will appear automatically once you put information in rows above.  
 Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).

## Chief Executive Expense Disclosure

<b>Organisation Name</b>	Financial Markets Authority
<b>Chief Executive</b>	Rob Everett
<b>Disclosure period start</b>	1 July 2020
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### All Other Expenses

*All other expenditure incurred by the chief executive that is not travel, hospitality or gifts.  
Include e.g. phone and data costs, subscriptions, membership fees, conference fees, professional development costs, books and anything else.*

Date(s)*	Cost in NZ\$	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with SSC)	Type of expense (e.g. phone and data costs, membership fees)	Location(s)
5 November 2020	\$200.00	NZ Shareholders Association Annual Beacon Awards Dinner	Ticket x 1 PAX	Auckland
9 December 2020	\$98.26	Team CE Xmas lunch (Auckland Staff)	Lunch x 4 PAX	Auckland
15 December 2020	\$108.70	Team CE Xmas lunch (Wellington Staff)	Lunch x 5 PAX	Wellington
1 - 31 July 2020	\$29.10	Mobile Charges	Phone and Data costs	Wellington
1 - 31 August 2020	\$23.22	Mobile Charges	Phone and Data costs	Wellington
1 - 30 September 2020	\$22.00	Mobile Charges	Phone and Data costs	Wellington
1 - 31 October 2020	\$22.00	Mobile Charges	Phone and Data costs	Wellington
1 - 30 November 2020	\$55.12	Mobile Charges	Phone and Data costs	Wellington
1 - 31 December 2020	\$49.66	Mobile Charges	Phone and Data costs	Wellington
<b>Total all other expenses</b>		<b>\$608.06</b>		

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 Total cost will appear automatically once you put information in rows above.  
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## Chief Executive Expense Disclosure

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### International, domestic and local travel expenses

*All expenses incurred by chief executive during international, domestic and local travel. Group expenses relating to each trip.*

International Travel (including travel within NZ at beginning and end of overseas trip)				
Date(s)*	Cost in NZ\$**	Purpose of travel (e.g. attending XYZ conference for 3 days)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)
Subtotal - international travel		\$0.00	Check - there are no hidden rows with data	Check - each entry provides sufficient information

Domestic Travel (within NZ, including travel to and from local airport)				
Date(s)*	Cost in NZ\$	Purpose of travel (e.g. visiting district office for two days...)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)
3 August 2020	\$127.41	Work in Auckland Office	Flights x 1 PAX	Auckland, Wellington
3 August 2020	\$304.67	Work in Auckland Office	Accommodation Auckland (2 nights) + Meals x 1 PAX	Auckland
10 August 2020	\$166.85	Work in Auckland Office	Flights x 1 PAX	Auckland, Wellington
14 October 2020	\$218.50	Work in Auckland Office	Flights x 1 PAX	Auckland, Wellington
20 October 2020	\$227.12	Work in Auckland Office	Flights x 1 PAX	Auckland, Wellington
20 October 2020	\$373.61	Work in Auckland Office	Accommodation Auckland (2 nights) x 1 PAX	Auckland
20 October 2020	\$89.57	Work in Auckland Office	Parking fee	Wellington Airport
2 November 2020	\$212.68	Work in Auckland Office	Flights x 1 PAX	Auckland, Wellington
2 November 2020	\$371.66	Work in Auckland Office	Accommodation Auckland (2 nights) x 1 PAX	Auckland
9 November 2020	\$158.25	Work in Auckland Office	Flights x 1 PAX	Auckland, Wellington
9 November 2020	\$588.94	Work in Auckland Office	Accommodation Auckland (3 nights) + Meal x 1 PAX	Auckland
10 November 2020	\$22.60	Work in Auckland Office	Working lunch x 2 PAX	Auckland
25 November 2020	\$196.67	Work in Auckland Office	Flights, booking fee and seat selection x 1 PAX	Auckland, Wellington
25 November 2020	\$183.79	Work in Auckland Office	Accommodation Auckland (1 night) x 1 PAX	Auckland
2 December 2020	\$244.32	Work in Auckland Office	Flights x 1 PAX	Auckland, Wellington
2 December 2020	\$171.80	Work in Auckland Office	Accommodation Auckland (1 night) x 1 PAX	Auckland
7 December 2020	\$162.49	Work in Auckland Office	Flights, booking fee and seat selection x 1 PAX	Auckland, Wellington
7 December 2020	\$383.31	Work in Auckland Office	Accommodation Auckland (2 nights) + Meal x 1 PAX	Auckland
1 - 31 July 2020	\$124.52	Work in Auckland Office	Monthly Taxi - return to/from Airport and offsite functions	Auckland; Wellington
1 - 31 August 2020	\$396.93	Work in Auckland Office	Monthly Taxi - return to/from Airport and offsite functions	Auckland; Wellington
1 - 30 September 2020	\$10.09	Work in Auckland Office	Monthly Taxi - return to/from Airport and offsite functions	Auckland; Wellington
1 - 31 October 2020	\$322.65	Work in Auckland Office	Monthly Taxi - return to/from Airport and offsite functions	Auckland; Wellington
1 - 30 November 2020	\$749.36	Work in Auckland Office	Monthly Taxi - return to/from Airport and offsite functions	Auckland; Wellington
1 - 31 December 2020	\$488.55	Work in Auckland Office	Monthly Taxi - return to/from Airport and offsite functions	Auckland; Wellington
Subtotal - domestic travel		\$6,296.34	Check - there are no hidden rows with data	Check - each entry provides sufficient information

Local Travel (within City, excluding travel to airport)				
Date(s)*	Cost in NZ\$	Purpose of travel (e.g. meeting with Minister)***	Type of expense (e.g. taxi, parking, bus)	Location(s)
Subtotal - local travel		\$0.00	Check - there are no hidden rows with data	Check - each entry provides sufficient information

<b>Total travel expenses</b>	<b>\$6,296.34</b>
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**Notes**  
 \* Any non-standard date format or date outside 1 July 2019 - 30 June 2020 will raise an alert. Check entry and select 'Yes' to accept/continue.  
 \*\* Note that GST may not apply to overseas purchases.  
 \*\*\* Please include sufficient information to explain the trip and its costs including destination and duration.  
 Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.  
 Group expenditure relating to each overseas trip.  
 Subtotals and totals will appear automatically once you put information in rows above.  
 Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A) for each travel category (local, domestic and international).